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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS
HOLDINGS INC., *et al.*,

Debtors.

Case No. 08-13555 (SCC)

Chapter 11

(Jointly Administered)

**NOTICE OF WITHDRAWAL OF ORIGINAL AND AMENDED OMNIBUS
APPLICATIONS OF CERTAIN INDIVIDUAL COMMITTEE MEMBERS
FOR PAYMENT OF FEES AND REIMBURSEMENT OF EXPENSES AND
SUPPLEMENTAL APPLICATIONS FILED IN CONNECTION THEREWITH**

PLEASE TAKE NOTICE that The Bank of New York Mellon, as indenture trustee
("BNY Mellon"), Elliott Management Corp. ("Elliott"), Mizuho Bank, Ltd., formerly known as
Mizuho Corporate Bank, Ltd. ("Mizuho"), U.S. Bank National Association, as indenture trustee

(“**U.S. Bank**”), The Vanguard Group Inc. (“**Vanguard**”), and Wilmington Trust Company, as indenture trustee (“**Wilmington**,” and together with BNY Mellon, Elliot, Mizuho, U.S. Bank and Vanguard, “**Applicants**”), each of whom is a current or former member of the Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc. (“**Committee**”), and the other above-captioned debtors, hereby withdraw the following applications:

- i. *Amended Omnibus Application of Certain Individual Committee Members for Payments of Fees and Reimbursement of Expenses* [Docket No. 51685] (“**Amended Application**”): and
- ii. *Omnibus Application of (I) Individuals Members of Committee of Unsecured Creditors and (II) Indenture Trustees Pursuant to Section 1129(a)(4), or, Alternately, Sections 503(b)(3)(D) and 503(b)(4) of Bankruptcy Code for Payment of Fees and Reimbursement of Expenses* [Docket No. 24762]

PLEASE TAKE FURTHER NOTICE that Wilmington, Mizuho, BNY Mellon and U.S. Bank, respectively, withdraw each of the following supplemental applications filed in connection with the Amended Application:

- i. *Supplemental Application of Wilmington Trust Company, as Co-Chair of the Committee and Indenture Trustee, for Payment of Fees and Reimbursement of Expenses* [Docket No. 51684];
- ii. *Supplemental Application for Payment of Fees and Expenses of its Counsel as a Substantial Contribution Award Based on Mizuho’s Contribution as (a) a Creditors’ Committee Member, (b) Co-Chair of the Creditors’ Committee and (c) Individual Creditor* [Docket No. 51686];
- iii. *Supplemental Motion Of The Bank Of New York Mellon For Allowance Of General Unsecured Claim And Deemed Distribution On Unsecured Claim* [Docket No. 51687]; and
- iv. *Supplemental Application of U.S. Bank National Association, as Trustee, for Allowance of General Unsecured Claim, Deemed Distribution and Credit of Unsecured Claim and Enforcement of Charging Lien* [Docket No. 51726];

Dated: New York, New York
January 3, 2018

COVINGTON & BURLING LLP

By: /s/ Dianne F. Coffino

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